IFC's Impact in Water Infrastructure

More than a quarter of the world's population lacks access to safe drinking water. In many countries, the existing water infrastructure provides neither comprehensive sanitation services nor adequate wastewater treatment. With climate change affecting the availability of water and regional ecosystems threatened by polluted wastewater, financing the expansion of water infrastructure is more important than ever. Water service improvements are complex and expensive. IFC works with clients in emerging markets to build innovative, market-oriented, and long-term solutions to water infrastructure challenges.

Water portfolio \$373 million water infrastructure portfolio as of June 2022 By region Latin America and the Caribbean 61% East Asia and the Pacific 28% Africa 4% Middle East and North Africa 4%

Our approach

IFC works to provide a complete solution for all its clients. IFC offers advisory and investment services, as well as access to blended finance, guarantees, and end-to-end support. We have the advantage of being able to collaborate closely with colleagues across the World Bank Group. IFC can work with private sector companies, sub-nationally-owned water utilities, and municipal and regional governments, including through public-private partnerships (PPPs).

The IFC difference

- IFC's track record over the past decade of successful engagements includes \$1.8 billion in water infrastructure commitments and mobilizations.
- The <u>Utilities for Climate (U4C)</u> initiative offers access to IFC's investment products, advisory services and knowledge-sharing partnerships for participating utilities. U4C can support clients in areas such as preparation of climate change action plans, non-revenue water reduction, energy efficiency or improved sludge management. Learn more at <u>www.ifc.org/U4C</u>.
- We offer a broad range of financing products, including senior debt, mezzanine, equity, and project finance in a variety of currencies. We can also support projects with early-stage development capital.
- IFC's in-house experts can assist with the structuring and tendering of concessions. We can also help manage technical, environmental, and social risks, and identify opportunities for growth and efficiency.
- Under the auspices of IFC's <u>Scaling ReWater</u> program, we offer clients "one-stop-shop" access to the expertise of the World Bank Group. Scaling ReWater can help clients as they develop wastewater treatments or plan for the reuse of existing infrastructure while mobilizing public, private, and concessional capital. Learn more at <u>www.ifc.org/ScalingRewater</u>.



About IFC

- Largest multilateral source of debt and equity financing for the private sector in developing countries
- AAA-rated by S&P and Moody's
- Loans, equity, quasi-equity, local currency and risk management products, capital markets access, and mobilization
- Advisory services to help develop priority projects, structure and tender PPPs, and improve financial management
- World-class social, environmental, and corporate governance standards and risk mitigation







Selected IFC water infrastructure projects

Brazil



Sabesp

\$150 million

Blue loan U4C member

2022

Ghana



LMI

\$15 million

Loan

2022

China



Penyao

\$103 million

Loan

2018, 2022

Brazil



Corsan

\$56 million

Sustainability-linked loan U4C member

2021

Brazil



Pinheiros River Clean Up (SABESP)

\$100 million

Loan

2021

India



Va Tech Wabag/ Clean Ganga

\$24 million

Loan

2021

Vietnam



DNP Water

\$27.9 millionLoan/equity

2017, 2021

Turkey



Izsu

\$78.2 million
Loan | U4C member
2013, 2014, 2021

MENA and China

METITO

Metito I, II, III, R

\$121.9 million

Loan/equity/QE

2007, 2010, 2012, 2013, 2020

Rwanda



Kigali Bulk Water Supply

PPP advisory

India



Clean Ganga Varanasi Water

PPP advisory

Brazil



Aegea

\$126.4 million

Loan/equity 2012, 2013, 2016

China



China Water Affairs

\$79.7 million
Loan/equity

2015

Philippines



Manila Water

\$205 million

Loans/equity 2003, 2004, 2007, 2014 China



United Water

\$20 millionLoan/equity

2012

China



Sound Global

\$105 million

Loan/equity

2006, 2010, 2011, 2012

IFC water contacts

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